

MOST COMPREHENSIVE WEBSITE ON TEA
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WEEKLY TEA MARKET REPORT
SALE NO: 33 - 24TH/ 25TH AUGUST 2021

ORDER OF SALE

<u>EXESTATE</u>	<u>LG Large Leaf/Semi Leafy/LG Small Leaf/BOPIA /Premium</u>	<u>High & Medium/Off Grade/Dust</u>
1. Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
2. Lanka Commodity Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Lanka Commodity Brokers (Pvt) Ltd
3. Asia Siyaka Commodities PLC	Lanka Commodity Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
4. Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
5. Bartleet Produce Marketing (Pvt) Ltd	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
6. Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	John Keells PLC
8. John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd

At this week's sale 12,297 lots totalling 6,827,927 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	826	934,724
Main Sale - High & Medium	1,668	819,637
Low Grown - Leafy	2,300	980,379
Low Grown - Semi Leafy	1,813	860,413
Low Grown - Tippy	2,187	1,107,495
Premium Flowery	433	76,603
Off Grades	2,429	1,391,658
Dust	641	657,018
TOTAL	12,297	6,827,927
Re - Prints	1,368	789,807

Buyers Prompt : 31/08/2021
Sellers Prompt : 01/09/2021

QUALITY

Westerns' were selectively improved. Nuwara Eliyas' together with the Uda Pussellawas' were irregular and barely maintained. Uvas' had on offer a fair selection of seasonal teas, whilst the Low Grows were similar to last.

COMMENTS

Auction offerings totalled 6.8 M/Kgs, marginally higher to the previous week's volume of 6.6 M/Kgs. There was improved demand, in general.

Ex-Estate offerings were fairly similar to last and totalled 0.9 M/Kgs. There was improved demand for a cross-section of teas in the Best and Below Best categories with buyers' paying up selectively following quality. The availability of teas at the lower end of the market has since reduced and a slightly better undertone prevailed for this category as well.

Best Westerns' - Select Best BOP invoices were Rs. 20-30 per kg lower, whilst the others were irregular. Corresponding BOPF's, whilst the select high priced teas of last week showed a marginal decline, a wider selection of teas recorded an upward movement of up to Rs. 20 per kg. In the Below Best category, improved BOP's gained Rs. 20-30 per kg, whilst the corresponding BOPF's appreciated by Rs. 30-50 per kg. Others, where quality improvements were not evident, were irregular and barely steady. Plainer BOP's were barely steady, whilst the corresponding BOPF's appreciated selectively by Rs. 10-20 per kg. Nuwara Eliyas' - the limited availability of BOP's recorded a sharp appreciation in prices, whilst the corresponding BOPF's were irregular and barely steady. Uda Pussellawas' - Better teas were Rs. 10-20 per kg dearer, whilst the others too appreciated irregularly particularly towards the close of the sale. Uvas' comprised of a fair selection of seasonal flavoury teas, which continued to sell well. Other non-seasonal teas, which were brighter, too appreciated by Rs. 20-30 per kg and more for select invoices.

High and Mid Grown CTC teas showed a marginal improvement for a few select invoices, which was somewhat encouraging although these teas still continue to sell at the lower end of the market and perhaps unremunerative for the producer. Low Grown types, in contrast, sold well at firm to dearer rates particularly by the close of the sale.

Low Grown types comprised of 2.9 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. Well-made teas together with cleaner secondaries were firm, whilst the balance were easier following quality.

In the Leafy catalogues, Select Best and improved Below Best BOP1/OP1's were fully firm to dearer following special inquiry, whilst the others and poorer sorts maintained. Better OP/OPA's though irregular were firm. However, a range of improved Below Best varieties were dearer following quality. Teas at the bottom end maintained. Better PEK/PEK1's in general were fully firm to selectively dearer, whilst the mixed/poorer varieties were irregular and mostly easier.

In the Tippy catalogues, well-made FBOP/FF1's were firm to selectively dearer. Cleaner secondaries too sold around last levels, whilst the balance were easier following quality.

In the Premium catalogues, very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciate, whilst the balance were irregular following quality.

SRI LANKA TEA PRODUCTION - JULY 2021

January-July 2021 gains 30.84 M/kgs (19.65%) over the corresponding period of 2020

Sri Lanka tea production for the month of July 2021 totalled 26.16 M/kgs, showing a marginal decrease of 0.31 M/kgs vis-à-vis 26.47 M/kgs of July 2020. High and Low elevations have shown a decline, whilst the Medium Grown types recorded a marginal gain over the corresponding month of 2020.

January-July 2021 cumulative production totalled 187.78 M/kgs, recording a gain of 30.84 M/kgs vis-à-vis 156.94 M/kgs of January-July 2020. On a cumulative basis, all elevations have shown substantial gains, with the Low Grown types in particular gaining 22% over the corresponding period of 2020.

Cumulative production of CTC teas (January-July 2021) totalled 16.18 M/kgs, recording a 2.24 M/kgs increase vis-à-vis 13.94 M/kgs of January-July 2020. Here again, all elevations have shown a significant gain YOY when compared to the corresponding period of 2020 (See more details on Page No. 10).

MARKET

Improved demand.

HIGH GROWN TEAS

BOP

Best Western's were irregular and Rs. 20 per kg lower. In the Below Best category, improved teas were Rs. 20-30 per kg dearer, whilst the others sold around last week's levels. Plainer clean leaf teas were Rs. 20-30 per kg dearer, whilst the poorer sorts were barely steady. Nuwara Eliya's - The few limited invoices were substantially dearer. Uda Pussellawa's - Few select invoices gained Rs. 20-30 per kg, whilst the others were firm. Uva's - A wider selection of seasonal teas continued to sell well. Brighter sorts were substantially dearer by Rs. 50 per kg and more, whilst the others were barely steady.

BOPF

Best Western's - Select high priced teas of last week were marginally lower, whilst a wider selection of the better teas gained up to Rs. 20 per kg. In the Below Best category, better teas were Rs. 30-50 per kg dearer, whilst the others were firm and dearer to a lesser extent. Plainer clean leaf types were Rs. 20 per kg dearer, whilst the others were firm and dearer to a lesser extent. Nuwara Eliya's were irregular. Uda Pussellawa's - Better teas were Rs. 20 per kg dearer, whilst the others too gained irregularly. Uva's - Seasonal teas continued to sell at irregular rates following quality. Other brighter sorts - select invoices gained Rs. 20 per kg and more, whilst the others were irregular and lower by a similar margin.

OP/OPA

Well made OP's irregularly easier whilst others were firm on last. Well made OPA's firm on last whilst others declined Rs. 10-20 per kg.

PEKOE/PEKOE1

A limited selection of Flavoury PEK's that were available were irregular. Well made Orthodox leafy PEK/PEK1's firm on last whilst others were irregularly easier. Rotovane PEK's firm to irregularly lower. Others and Poorer sorts sold at last levels.

FBOP/FBOPF1

A limited selection of Flavory FBOP's that were available were irregular. Orthodox leafy FBOP's in general were easier Rs. 10-20 per kg. FF1's in general were firm to easier Rs. 10 per kg.

QUOTATIONS IN (Rs/kg)	BOP		BOPE		PEKOE / FBOP		OP	
Sale Date	17/18 AUG	24/25 AUG	17/18 AUG	24/25 AUG	17/18 AUG	24/25 AUG	17/18 AUG	24/25 AUG
Best Westerns	620 - 700	620 - 700	630 - 790	640 - 780	580 - 830	540 - 880	600 - 710	580 - 670
Below Best Westerns	520 - 610	530 - 610	510 - 620	550 - 630	500 - 570	480 - 530	480 - 560	460 - 540
Plainer Westerns	450 - 510	470 - 520	490 - 500	480 - 540	390 - 470	380 - 460	400 - 460	380 - 440
Nuwara Eliyas	640 - 770	670 - 900	600 - 730	640	500 - 680	460 - 750	520 - 600	N/A
Brighter Udapussellawas	500 - 560	500 - 570	500 - 560	500 - 580	580 - 850	540 - 770	500 - 630	480 - 570
Other Udapussellawas	480 - 490	480 - 490	470 - 490	460 - 490	390 - 550	380 - 520	380 - 480	380 - 460
Best Uvas	550 - 3000	560 - 1850	580 - 1300	590 - 1400	750-1750	710 - 870	540 - 670	500 - 600
Other Uvas	520 - 540	520 - 550	490 - 570	520 - 580	400 - 730	380 - 700	380 - 520	380 - 480

MEDIUM GROWN TEAS

BOP

Neat well-made teas were Rs. 20-30 per kg dearer, whilst the others gained Rs. 10-20 per kg.

BOPF

Better teas - hardly any offerings, whilst the poorer sorts were firm and Rs. 20-30 per kg dearer.

OP/OPA

Well-made OP's were irregularly easier whilst others were firm on last. Well-made OPA's were firm on last whilst others were easier Rs. 10-20 per kg.

PEKOE/PEKOE1

Well-made PEK/PEK1's were firm on last whilst others together with the teas at the lower end were easier Rs. 10-20 per kg.

FBOP/FBOPF1

Select best FBOP's were irregularly easier following quality whilst others were firm to easier Rs. 10 per kg. FF1's in general easier Rs. 10 - 20 per kg.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
Sale Date	17/18 AUG	24/25 AUG	17/18 AUG	24/25 AUG	17/18 AUG	24/25 AUG	17/18 AUG	24/25 AUG
Good Mediums	680 - 700	740 - 807	N/A	500 - 520	640-1120	660 - 960	540 - 750	520 - 700
Other Mediums	510	520 - 540	500 - 530	N/A	400 - 620	380 - 640	380 - 500	360 - 500

Contd...4

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Page 4				Page 4			
<u>UNORTHODOX TEAS</u>							
<u>HIGH GROWN</u>		BP1s - Hardly any offerings. PF1s - Better teas gained Rs. 20 per kg whilst the others too were irregularly dearer particularly as towards the close of the sale.					
<u>MEDIUM GROWN</u>		BP1s - Hardly any offerings. PF1s - Irregular and barely steady.					
<u>LOW GROWN</u>		BP1s - Rs. 20 per kg dearer. PF1s - Firm and Rs. 10-20 per kg dearer, particularly towards the close.					
<u>QUOTATIONS IN (Rs/kg)</u>		<u>BP 1</u>		<u>PF 1</u>			
<u>Sale Date</u>		<u>17/18 AUG</u>	<u>24/25 AUG</u>	<u>17/18 AUG</u>	<u>24/25 AUG</u>		
High Grown		430 - 510	420 - 500	420 - 600	420 - 620		
Medium Grown		400 - 470	400 - 480	420 - 490	400 - 550		
Low Grown		560	550 - 600	570 - 690	550 - 740		
<u>OFF GRADES</u>							
<u>FGS1/FGS</u>		Best varieties gained Rs. 10-20 per kg and more towards the closure, whilst Below Best were firm on last levels. Poorer sorts were firm to easier Rs. 10-20 per kg. Low grows in general were irregular. CTC's in general were firm to easier Rs. 10-20 per kg.					
<u>BROKENS</u>		BM's - Cleaner varieties were firm to dearer Rs. 10-20 per kg, whilst Below Best and poorer sorts were irregularly lower. BP's in general were irregular.					
<u>BOP1A</u>		Best varieties were firm to irregular on occasion. Well-made bolder varieties were marginally dearer following quality whilst the balance remained firm on last. Below Best sorts irregularly lower by Rs. 10 - 20 per kg. Poorer sorts continued to gain less demand and were lower by Rs. 10 - 20 per kg.					
<u>QUOTATIONS IN (Rs/kg)</u>		<u>HIGH</u>		<u>MEDIUM</u>		<u>LOW</u>	
<u>Sale Date</u>		<u>17/18 AUG</u>	<u>24/25 AUG</u>	<u>17/18 AUG</u>	<u>24/25 AUG</u>	<u>17/18 AUG</u>	<u>24/25 AUG</u>
Better Fannings (Orthodox)		420 - 600	460 - 690	410 - 480	450 - 500	420 - 530	420 - 530
Better Fannings (CTC)		N/A	N/A	410 - 450	400 - 460	430 - 510	410 - 460
Other Fannings (Orthodox)		310 - 390	310 - 380	320 - 390	310 - 380	310 - 390	300 - 380
Other Fannings (CTC)		410	410	350 - 400	340 - 400	340 - 390	330 - 390
Good Brokens		430 - 480	430 - 470	420 - 580	430 - 580	430 - 610	420 - 640
Other Brokens		320 - 380	310 - 370	320 -380	310 - 370	330 - 370	420 - 640
Better BOP1As		370 - 410	360 - 390	370 - 600	370 - 420	370 - 680	370 - 700
Other BOP1As		350 - 370	345 - 360	350 - 370	340 - 360	340 - 360	340 - 350
<u>DUSTS</u>							
<u>DUST1</u>		Select Best Dust1's declined by Rs. 30-40 per kg. Best Dust1's were firm to lower by Rs. 20-30 per or more at times. Below Best and plainer varieties had a sharp decline by Rs. 40-50 per kg and mostly unsold due to lower demand. Low Grown Dust/Dust1's firm to irregular Rs. 10-15 per kg. High & Medium CTC's declined by Rs. 30-40 per kg. Low Grown CTC's declined by Rs. 40-50 per kg.					
<u>DUST</u>		Clean secondaries were firm to lower by Rs. 15-20 per kg. Others declined by Rs. 5-10 per kg. Low Grown varieties were firm to dearer by Rs. 10-15 per kg. Poorer sorts declined by Rs. 20-30 per kg.					
<u>QUOTATIONS IN (Rs/kg)</u>		<u>HIGH</u>		<u>MEDIUM</u>		<u>LOW</u>	
<u>Sale Date</u>		<u>17/18 AUG</u>	<u>24/25 AUG</u>	<u>17/18 AUG</u>	<u>24/25 AUG</u>	<u>17/18 AUG</u>	<u>24/25 AUG</u>
Better Primary Dust (Orthodox)		590-1000	580 - 870	540 - 610	550 - 640	550 - 720	540 - 700
Better Primary Dust (CTC) P. Dust		530 - 630	520 - 670	470 - 600	450 - 570	520 - 750	500 - 680
Below Best Primary Dust (Orthodox)		480 - 580	460 - 560	460 - 530	480 - 540	450 - 540	440 - 680
Other Primary Dust (CTC) P. Dust		440 - 520	450 - 500	430 - 460	450 - 470	450 - 510	410 - 490
Other Primary Dust (Orthodox)		330 - 470	340 - 450	320 - 450	325 - 450	280 - 440	275 - 430
Better Secondary Dust		490 - 570	480 - 570	380 - 410	350 - 390	490 - 720	390 - 490
Other Secondary Dust		280 - 480	280 - 470	320 - 370	280 - 340	300 - 450	310 - 380
* Note. High & Medium quotations are a combination of HIGH GROWNS (Western High and Uva High) MEDIUM GROWNS (Western Medium and Uva Medium).							
Contd...5							
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 24TH/ 25TH AUGUST 2021							

		MOST COMPREHENSIVE WEBSITE ON TEA		www.forbestea.com			
Page 6			Page 6				
TOP PRICES IN (RS/KGS) - SALE OF 24TH/ 25TH AUGUST 2021							
WESTERN MEDIUM			UVA MEDIUM				
Doombagastalawa	BOP	@	780.00	St. James	BOP	1,400.00	
Doombagastalawa	BOPSP	@	770.00	Shawlands	BOPSp	@ ** 980.00	
Craighead	BOPSP	@	760.00	St. James	BOPF/BOPFSp	@ 1,100.00	
Doombagastalawa	BOPF/BOPFSp	@	540.00	Demodera'S'	BOP1	@ 880.00	
Craighead	BOP1	@	900.00	Halpewatte Uva	FBOP/FBOP1	820.00	
Craighead	FBOP/FBOP1	@	920.00	Shawlands	FBOP/FBOP1	@ 800.00	
Doombagastalawa	FBOPF/FBOPF1	@	830.00	Sarnia Plaiderie	FBOP/FBOP1	@ 790.00	
Dartry Valley	FBOPF/FBOPF1	@	800.00	Shawlands	FBOPF/FBOPF1	@ ** 1,160.00	
Dartry Valley	OP/OPA		700.00	Halpewatte Uva	OP/OPA	640.00	
Kenilworth	OP1		810.00	Sarnia Plaiderie	OP/OPA	@ 630.00	
New Monte Cristo	OP1	@	800.00	Glen Alpin	OP/OPA	630.00	
Harangalla	OP1	@	800.00	Maratenne	OP/OPA	630.00	
Uplands	PEK/PEK1		960.00	Shawlands	OP1	@ 1,000.00	
Cooroondoowatte	PEK/PEK1	@	920.00	St. James	PEK/PEK1	** 2,150.00	
Dartry Valley	PEK/PEK1		920.00	UVA HIGH			
WESTERN HIGH			Uva Highlands	BOP	@	1,850.00	
Glentilt	BOP		700.00	Mount Uva	BOPSp	640.00	
Queensberry	BOPSp	@	660.00	Uva Highlands	BOPF/BOPFSp	1,400.00	
Gouravilla	BOPF/BOPFSp	@	780.00	Glenanore	BOP1	@ 810.00	
Waltrim	BOPF/BOPFSp	@	780.00	Uva Highlands	FBOP/FBOP1	@ 850.00	
Ingestre	BOPF/BOPFSp		780.00	Aislaby	FBOP/FBOP1	@ 810.00	
Glentilt	BOPF/BOPFSp		760.00	Glenanore	FBOPF/FBOPF1	@ 760.00	
Bearwell	BOPF/BOPFSp	@	750.00	Spring Valley	OP/OPA	600.00	
Alton	BOPF/BOPFSp	@	750.00	Glenanore	OP/OPA	@ 590.00	
Torrington	BOP1	@	820.00	Glenanore	OP1	@ 880.00	
Venture	FBOP/FBOP1		800.00	Uva Highlands	PEK/PEK1	2,150.00	
Bambrakelly	FBOP/FBOP1	@	770.00	UNORTHODOX HIGH			
Torrington	FBOPF/FBOPF1	@	720.00	Dunsinane CTC	PF1	@ 620.00	
Bambrakelly	FBOPF/FBOPF1	@	720.00	Ulugedara CTC	BP1	500.00	
Weddemulla	FBOPF/FBOPF1		720.00	Mount Vernon CTC	BPS	510.00	
Venture	OP/OPA		670.00	UNORTHODOX MEDIUM			
Bambrakelly	OP/OPA	@	640.00	New Peacock CTC	PF1	550.00	
Venture	OP1		720.00	New Peacock CTC	BP1	480.00	
Glenloch	PEK/PEK1	@	880.00	Donside CTC	BPS	490.00	
Protoft Super	PEK/PEK1		880.00	UNORTHODOX LOW			
NUWARA ELIYAS			Hingalgoda CTC	PF1		740.00	
Lovers Leap	BOP		900.00	Ceciliyan CTC	BP1	@ 600.00	
Mahagastotte	BOP	@	880.00	PREMIUM FLOWERY			
Court Lodge	BOPSp	@	670.00	New Laksakanda	FBOPFSp	2,500.00	
Mahagastotte	BOPSp	@	580.00	Yalta	FBOPFEXSp	3,050.00	
Kenmare	BOPF/BOPFSp	@	640.00	Kendalanda	FBOPFEXSp1	2,350.00	
Kenmare	FBOP/FBOP1	@	750.00	DUSTS			
Mahagastotte	FBOP/FBOP1	@	730.00	Mattakelle	DUST1	870.00	
Lovers Leap	PEK/PEK1		600.00	Ceciliyan CTC	PDUST	680.00	
UDAPUSSELLAWAS			OFF GRADES				
Blairlomond	BOP	@	570.00	Court Lodge	FGS/FGS1	@ 690.00	
Kirklees	BOPSp		650.00	Kenmare	FGS/FGS1	@ 640.00	
Mooloya	BOPF/BOPFSp		580.00	Hingalgoda CTC	PFGS	460.00	
Gonapitiya	BOP1		420.00	Strathdon CTC	PFGS	460.00	
Blairlomond	FBOP/FBOP1	@	770.00	Wathurawila	BM	640.00	
Delmar	FBOP/FBOP1	@	740.00	Sudugahahena	BP	630.00	
Gordon	FBOP/FBOP1	@	700.00	Narangala Super	BP	@ 590.00	
Delmar	FBOPF/FBOPF1	@	740.00	Marakanda	BP	590.00	
Gordon	FBOPF/FBOPF1	@	690.00	Kothmale Hills	BP	@ 580.00	
Blairlomond	FBOPF/FBOPF1	@	690.00	Dartry	BP	@ 580.00	
Delmar	OP/OPA		570.00	Garden Leaf	BOPIA	@ 720.00	
Delmar	PEK/PEK1		670.00	LOW GROWNS			
Gordon	PEK/PEK1	@	650.00	Golden Garden	BOP	1,350.00	
LOW GROWNS			Mahaliyadda	BOP		1,350.00	
Golden Garden	BOP		1,350.00	Peak Paradise	BOPSp	1,300.00	
Mahaliyadda	BOP		1,350.00	Hidellana	BOPF	890.00	
Peak Paradise	BOPSp		1,300.00	Pothotuwa	BOPF	@ 730.00	
Hidellana	BOPF		890.00	Katandola	BOPFSp	830.00	
Pothotuwa	BOPF	@	730.00	Ihalapanapitiya	BOPFSp	830.00	
Katandola	BOPFSp		830.00	Adams View	FBOP	1,200.00	
Ihalapanapitiya	BOPFSp		830.00	Kiruwana ganga	FBOP	@ 1,180.00	
Adams View	FBOP		1,200.00	Hidellana	FBOP1	1,060.00	
Kiruwana ganga	FBOP	@	1,180.00	Andaradeniya	FBOPF	1,250.00	
Hidellana	FBOP1		1,060.00	Sadhri	FBOPF1	1,020.00	
Andaradeniya	FBOPF		1,250.00	Pothotuwa	BOP1	@ 1,650.00	
Sadhri	FBOPF1		1,020.00	Gunawardane	OP1	1,700.00	
Pothotuwa	BOP1	@	1,650.00	Liyonta	OP	900.00	
Gunawardane	OP1		1,700.00	Liyonta	OPA	1,140.00	
Liyonta	OP		900.00	Adams View	PEK	** 1,650.00	
Liyonta	OPA		1,140.00	Tea Lanka	PEK1	* 1,550.00	
Adams View	PEK	**	1,650.00	@ Sold by Forbes & Walker Tea Brokers (Pvt) Ltd/ **All Time Record Price * Equal All Time Record Price			
Tea Lanka	PEK1	*	1,550.00	FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 24TH/ 25TH AUGUST 2021			

MOMBASA AUCTION

SALE OF - 23RD & 24TH AUGUST 2021(SALE NO 34)

There was better absorption and much improved demand for the 129,475 packages (8,413,080.00 kilos) in the market and 27.34% remained unsold.

LEAF GRADES

Offerings: 68,080 packages (4,387,921.50 kilos). 32.49% were unsold.

Best BP1s on offer were strongly competed for and appreciated by up to USC46 with brighter sorts a weak feature and shed USC3 to USC97 and a few lines were unsold. Medium types held steady to USC18 above previous week's levels but some teas eased by up to USC12 with a few invoices remaining unsold while lower medium varieties were USC8 to USC37 above previous prices but some lines were unsold. Plainer categories met improved enquiry and advanced by USC10 to USC42 with fewer lines remaining without bids.

The best PF1s in the market advanced by USC28 to USC36 while brighter categories appreciated by USC8 to USC12 with medium sorts better absorbed and were firm to USC32 dearer and a few lines were unsold. Lower medium varieties met an irregular support and ranged between USC6 to USC18 dearer to easier by USC2 to USC14 with some lines remaining unsold while plainer types saw improved interest and appreciated by USC4 to USC24 although some invoices were discounted by up to USC16 and some teas remained unsold.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	265 - 680	300 - 336
Good	252 - 370	270 - 328
Good Medium	254 - 304	245 - 310
Medium	260 - 268	250 - 264
Lower Medium	126 - 221	122 - 210
Plainer	098 - 162	087 - 204

DUST GRADES

Offerings: 39,600 packages (2,918,963.50 kilos) and 26.41% remained unsold.

The best PDUSTs in the market advanced by USC8 to USC18 with brighter varieties gaining USC6 to USC22 while medium types met better absorption at firm to USC10 above previous week's rates but a few lines eased by up to USC4 and some invoices were neglected. Lower medium categories saw an irregular activity ranging between USC2 to USC10 below last rates and some teas were unsold but a few improved lines appreciated by USC2 to USC6 while plainer descriptions varied between steady to USC8 dearer to easier by USC4 to USC10 with some invoices remaining without bids.

Best DUST1s available held steady to USC3 dearer with brighter varieties USC5 to USC12 above last levels. Medium sorts were firm to USC12 dearer but a few invoices eased by up to USC2 and a few lines remained without bids while lower medium types ranged between USC2 to USC10 above last week's prices to easier by up to USC4 and some invoices remained unsold. Plainer categories were irregular varying between USC2 to USC9 dearer to easier by USC2 to USC6 and a few invoices were neglected.

CTC QUOTATIONS	PDUST- USC	DUST1 - USC
Best	272 - 320	260 - 292
Good	272 - 298	266 - 282
Good Medium	260 - 286	260 - 282
Medium	258 - 262	234 - 238
Lower Medium	104 - 236	107 - 226
Plainer	082 - 162	082 - 174

SECONDARY GRADES.

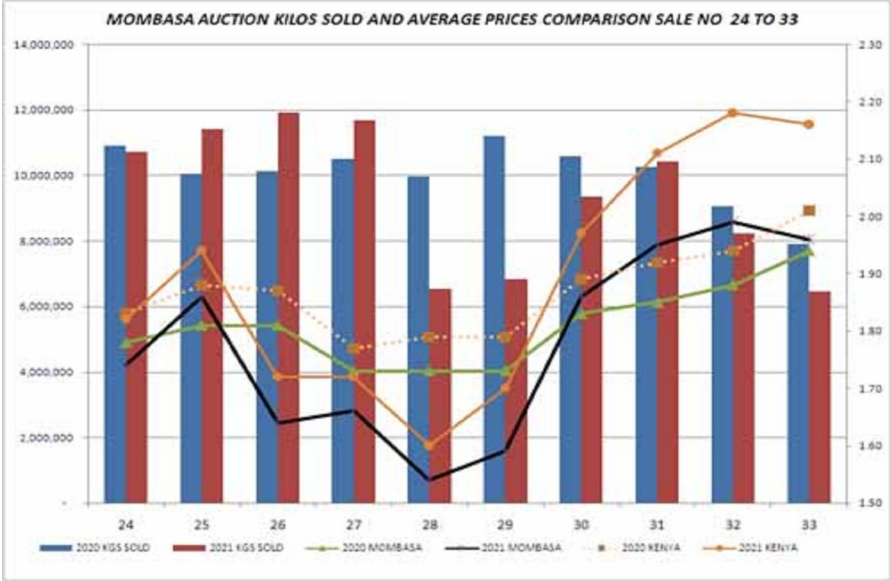
Offerings: 21,795 packages (1,106,195.00 kilos) with 12.94% unsold.

In the Secondary catalogues, BPs were firm with PFs steady. Clean well sorted coloury Fannings held value while similar DUSTs were easier. Other Fannings were steady with DUSTs dearer. BMFs were well absorbed.

CTC QUOTATIONS	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	176 - 232	190-216	122 - 188	078 - 234	-
Good Medium / Medium	-	-	128 - 182	-	-
Lower Medium	108 - 156	082 - 175	070 - 154	064 - 124	064 - 074
Plainer	086 - 138	090 - 178	072 - 130	060 - 133	060 - 082

MARKETS

Pakistan Packers showed strong interest with improved and useful support from Kazakhstan, other CIS states, Bazaar and Sudan. There was more activity from Yemen and other Middle Eastern countries with useful enquiry from Egyptian Packers while Russia were active. UK and Afghanistan were less active with Iran subdued. Local Packers lent increased interest in line with price. Somalia lent more activity at the lower end of the market.



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

SALE OF - 23RD AUGUST 2021 (SALE NO. 15)

CTC LEAF: 49,153 packages of Current Season teas on offer met with a fairly good demand.

BROKENS: Well made good liquoring small Brokens were in good demand and sold at around last levels. Other varieties met with a fairly good demand but eased slightly. Plain and BLF teas were an irregular market with quite fair withdrawals.

FANNINGS: Good liquoring Fannings met with a good demand and were generally firm on last. Medium sorts were a fairly good market and often sold at last levels. Plain and BLF teas were irregular with quite a lot of withdrawals.

CTC DUST: 13,515 packages of Current Season & 25 packages of Old Season teas on offer met with fairly good demand. Good liquoring Dusts sold well at around last levels except for CDs which were an easier market and there were more withdrawals compared to last sale. Others were steady to slightly dearer following competition. Plain and BLF Dusts met with less demand and sold at easier rates with lot of withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to be the mainstay of the market with more participation from the Loose tea buyers this week. As a result, select good liquoring varieties were a dearer market. All others also met with a little more interest but tended easier. CDs were not well supported as before.

Our catalogue (Sale 15): Avg: Tk 201.21, Sold 76.1% & (Sale 14) Avg: Tk 203.70, sold 82.5%.

QUOTATIONS	BROKENS		FANNINGS
Large	2.27-2.39 nom	Best	2.45-2.50
Medium	2.27-2.39	Good	2.30-2.39
Small	2.29-2.40	Medium	2.24-2.29
Plain	2.09-2.15	Plain	2.09-2.15
BLF	1.79-2.09	BLF	1.79-2.09

Courtesy - National Brokers Limited.

MALAWI AUCTION

SALE OF - 25TH AUGUST 2021 (SALE NO. 34)

There was fair demand at firm rates for the limited quantity on offer.

BP1 - N/A

PF1 were firm on last.

PF1SC were supported at last levels.

PD continue neglected.

D1 were barely steady.

Secondary teas - Better invoices were firm, lower types were neglected.

Courtesy - Tea Brokers Central Africa Limited.

KOLKATA AUCTION

SALE OF - 24TH, 25TH & 26TH AUGUST 2021

Good Demand.Good and medium Assams seen so far are selling around last levels.Western India active. Hindustan Unilever active. Tata Consumer Product active.

Courtesy - Associated Brokers Pot. Ltd.,Kolkata.

JAKARTA AUCTION

SALE OF - 25TH AUGUST 2021 (SALE NO. 34)

Today's sale a total quantity was slightly declined to 8,260 packages and showed selective buying with irregular rate following the quality.

ORTHODOX TEA

Better/best types enjoyed to improve levels whilst good medium types sold firm to decline. Medium types to meet with less interest mostly went price correction and shed and some teas withdrawals.

CTC TEA

The best CTC teas mostly went up while medium types with less graded lines sold around last tending discounted with some teas unsold.

Courtesy - Sinar Maluku - Jakarta

GUWAHATI AUCTION

SALE OF - 25TH AUGUST 2021 (SALE NO. 34)

Good demand for the good and best Assams on offer so far at around last levels. HUL/TCPL/WI buyers operating.

Courtesy - Associated Brokers Pot. Ltd., Guwahati.

COCHIN AUCTION

The above market report details were not available at the time of printing this publication.

SRI LANKA TEA CROP

JULY 2021/2020												
	(in Kgs.)								(" Actual" in Million Kgs)			
ELEVATION	CTC		CHANGE	(21-20)	ORTHODOX		CHANGE	(21-20)	TOTAL		CHANGE	(21-20)
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%
HIGH	530,204	517,565	0.01	2.44%	5,139,509	5,276,750	-0.14	-2.60%	5,669,713	5,794,315	-0.12	-2.15%
MEDIUM	750,812	774,320	-0.02	-3.04%	3,924,495	3,413,372	0.51	14.97%	4,675,307	4,187,692	0.49	11.64%
LOW	863,948	891,469	-0.03	-3.09%	14,701,412	15,430,401	-0.73	-4.72%	15,565,360	16,321,870	-0.76	-4.63%
GREEN TEA									254,586	175,826	0.08	44.79%
T/B												
Adjustment												
TOTAL	2,144,964	2,183,354	-0.04	-1.76%	23,765,416	24,120,523	-0.36	-1.47%	26,164,966	26,479,703	-0.31	-1.19%
JANUARY/JULY 2021/2020												
	(in Kgs.)								(" Actual" in Million Kgs)			
ELEVATION	CTC		CHANGE	(21-20)	ORTHODOX		CHANGE	(21-20)	TOTAL		CHANGE	(21-20)
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%
HIGH	3,691,804	3,105,480	0.59	18.88%	37,906,237	33,646,852	4.26	12.66%	41,598,041	36,752,332	4.85	13.18%
MEDIUM	5,706,998	4,839,665	0.87	17.92%	26,414,832	22,132,124	4.28	19.35%	32,121,830	26,971,789	5.15	19.09%
LOW	6,786,049	6,002,033	0.78	13.06%	105,776,014	86,191,523	19.58	22.72%	112,562,063	92,193,556	20.37	22.09%
GREEN TEA									1,502,850	1,027,029	0.48	46.33%
T/B												
Adjustment												
TOTAL	16,184,851	13,947,178	2.24	16.04%	170,097,083	141,970,499	28.13	19.81%	187,784,784	156,944,706	30.84	19.65%

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	July	25.9	26.4	26.1	184.8	156.9	187.7	-27.9	30.8
Bangladesh	July	11.1	12.1	12.5	39.0	33.9	38.3	-5.1	4.4
North India	June	125.5	117.1	143.6	372.3	250.7	321.5	-121.6	70.8
South India	June	25.0	22.2	25.2	100.5	98.8	122.4	-1.7	23.6
Malawi	June	1.6	1.3	2.1	34.6	31.2	34.5	-3.4	3.3
Kenya	May	37.7	47	45.3	170.18	254.29	230.6	84.11	-23.69

C A T A L O G U E S

SALE NO. 35 SCHEDULED FOR 7TH/8TH SEPTEMBER 2021

The Ex Estate catalogue closed on 19th August 2021 excluding violations. The Main sale catalogues too closed on 19th August 2021 excluding violations.

SALE NO. 36 SCHEDULED FOR 14TH/15TH SEPTEMBER 2021

The Ex Estate and Main sale catalogues are scheduled to close on 26th August 2021.

SALE NO. 37 SCHEDULED FOR 21ST/22ND SEPTEMBER 2021

The Ex Estate and Main sale catalogues are scheduled to close on 2nd September 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 34 SCHEDULED FOR 31ST AUGUST/ 01ST SEPTEMBER 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	849	951,778	Leafy	Closed on	12/08/2021	Violations Excluded
High & Medium	1,745	843,137	Semi Leafy	Closed on	12/08/2021	Violations Excluded
Leafy	2,188	940,125	Tippy	Closed on	12/08/2021	Violations Excluded
Semi Leafy	1,720	801,920	OTHER MAIN SALE CATALOGUES			
Tippy	2,174	1,075,037	High & Medium	Closed on	12/08/2021	Violations Excluded
Premium Flowery	397	64,539	Dust	Closed on	12/08/2021	Violations Excluded
Off Grades	2,240	1,277,778	Premium Flowery	Closed on	12/08/2021	Violations Excluded
Dust	621	634,150	Off Grades	Closed on	12/08/2021	Violations Excluded
TOTAL	11,934	6,588,464	BOP1A	Closed on	12/08/2021	Violations Excluded
Re-print	1,471	878,552	Ex Estate	Closed on	12/08/2021	Violations Excluded

No of Pkgs : 176,529

CTC : 11,135 Pkgs - 597,345 kgs

SALE NO. 34 - SALE OF 31ST AUGUST/ 02ND SEPTEMBER 2020

BUYERS' PROMPT : 07/09/2021

Lots : 10,553Re-print Lots : 684

SELLERS' PROMPT : 08/09/2021

Quantity : 5,908,449 kgsRe-print Quantity : 374,738 kgs

SALE NO : 35 SCHEDULED FOR 07TH/ 08TH SEPTEMBER 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	834	948,720	Leafy	Closed on	19/08/2021	Violations Excluded
High & Medium	1,698	829,002	Semi Leafy	Closed on	19/08/2021	Violations Excluded
Leafy	2,257	973,885	Tippy	Closed on	19/08/2021	Violations Excluded
Semi Leafy	1,725	802,811	OTHER MAIN SALE CATALOGUES			
Tippy	2,169	1,081,215	High & Medium	Closed on	19/08/2021	Violations Excluded
Premium Flowery	361	59,022	Dust	Closed on	19/08/2021	Violations Excluded
Off Grades	2,589	1,443,361	Premium Flowery	Closed on	19/08/2021	Violations Excluded
Dust	585	584,235	Off Grades	Closed on	19/08/2021	Violations Excluded
TOTAL	12,218	6,722,251	BOP1A	Closed on	19/08/2021	Violations Excluded
Re-print	1,258	728,181	Ex Estate	Closed on	19/08/2021	Violations Excluded

No of Pkgs : 182,223

CTC : 11,425 Pkgs - 609,733 kgs

SALE NO. 35 - SALE OF 08TH/ 09TH SEPTEMBER 2020

BUYERS' PROMPT : 14/09/2021

Lots : 11,027Re-print Lots : 687

SELLERS' PROMPT : 15/09/2021

Quantity : 6,269,903 kgsRe-print Quantity : 434,681 kgs

SALE NO : 34 SCHEDULED FOR 31ST AUGUST/ 01ST SEPTEMBER 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf/Semi Leafy/LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	31ST AUGUST 2021	
LC	AS	LC	Main Sale - High & Medium	10.00am
AS	LC	BC	Semi Leafy Teas	02.30pm
MB	JK	FW	Tippy Teas	03.45pm
BC	BC	MB	Leafy Teas	05.00pm
EB	EB	AS	01ST SEPTEMBER 2021	
FW	CTB	JK	Ex-Estate	10.00am
JK	FW	EB	Off Grades	10.45am
CTB	MB	CTB	Premium Flowery	11.00am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd		AS - Asia Siyaka Commodities PLC	BOP1A	11.45am
JK - John Keells PLC		MB - Mercantile Produce Brokers (Pvt)Ltd	Dust	02.30pm
BC - Bartleet Produce Marketing (Pvt) Ltd		LC - Lanka Commodity Brokers (Pvt) Ltd		
EB - Eastern Brokers Ltd		CTB - Ceylon Tea Brokers PLC		